

**United States Bankruptcy Court**  
**Eastern District of California**

In re **Club One Casino, Inc.**Case No. 15-14017

Debtor

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	6,134,178.02		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		24,290,150.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	8		93,015.58	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7		10,786,117.53	
G - Executory Contracts and Unexpired Leases	Yes	8			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	2			0.00
J - Current Expenditures of Individual Debtor(s)	Yes	2			0.00
Total Number of Sheets of ALL Schedules		35			
			Total Assets	6,134,178.02	
			Total Liabilities		35,169,283.11

**United States Bankruptcy Court**  
**Eastern District of California**

In re **Club One Casino, Inc.**Case No. 15-14017

Debtor

Chapter 11**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **Club One Casino, Inc.**Case No. 15-14017Debtor**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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**None**

Sub-Total >	<b>0.00</b>	(Total of this page)
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Total >	<b>0.00</b>	
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(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **Club One Casino, Inc.**Case No. **15-14017**Debtor**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		<b>Cash on Hand (Cage)</b>	-	<b>316,711.50</b>
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Tip Pool Account No. xxxx9674 (Employee Trust Funds) Premier Valley Bank</b>	-	<b>27,192.29</b>
		<b>Vault Account No. xxxx4479 Premier Valley Bank</b>	-	<b>5,594.23</b>
		<b>General Operating Account No. xxxx4872 (includes \$22,277.90 being held for SBOE) Premier Valley Bank</b>	-	<b>344,719.00</b>
		<b>ATM Account No. xxxx4461 Premier Valley Bank</b>	-	<b>25,717.00</b>
		<b>Chip Liability Account No. xxxx6861 (Restricted) Premier Valley Bank</b>	-	<b>600,422.00</b>
		<b>Money Market Account No. xxxx7232 Premier Valley Bank</b>	-	<b>402,281.00</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			

Sub-Total > **1,722,637.02**  
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re **Club One Casino, Inc.**Case No. 15-14017Debtor
**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		<b>Bad Checks (only 50% or less collectable)</b>	-	<b>64,713.00</b>
		<b>Club One Acquisition Corp.</b>	-	<b>2,758,867.00</b>
		<b>21st Dist. Ag. Assn. (Rent)</b>	-	<b>7,200.00</b>
		<b>CasinoMoney (ATM Machines)</b>	-	<b>15,432.00</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			

Sub-Total > **2,846,212.00**  
(Total of this page)

Sheet 1 of 3 continuation sheets attached  
to the Schedule of Personal Property

In re **Club One Casino, Inc.**Case No. 15-14017

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<b>Club One Casino, Inc., Club Acquisition Corp. v. Louis Sarantos, Clovis 500 Club &amp; George Sarantos Fresno Superior Court Case #15CECG02704</b>	-	<b>Unknown</b>
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		<b>City of Fresno Dept of Finance/Business Tax/Permits</b>  <b>Cardroom Permit for 51 Tables</b> <b>Term: January 15, 2015 through January 13, 2016</b>  <b>California Gaming Control Commission</b>  <b>Owner's Gambling License No. GEGE-001121</b> <b>Term: October 1, 2015 through June 30, 2017</b>  <b>ABC On-Sale Liquor License</b>  <b>ABC Catering Permit</b>  <b>ABC Event Permit</b>  <b>Proprietary Player Card System</b>	-	<b>Unknown</b>
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.				
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>2001 Ford F150 Pickup</b>  <b>2014 Honda Odyssey Minivan 4 Door</b>	-	<b>Unknown</b>  <b>30,000.00</b>
Sub-Total > (Total of this page)				<b>280,000.00</b>

Sheet 2 of 3 continuation sheets attached  
to the Schedule of Personal Property

In re Club One Casino, Inc. Case No. 15-14017  
Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>Scissor Lift</b>	-	<b>Unknown</b>
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		<b>Various Pieces of Art</b> Location: 1033 Van Ness Avenue, Fresno CA 93721	-	<b>3,250.00</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>Casino Equipment</b> Location: 1033 Van Ness Avenue, Fresno CA 93721	-	<b>261,503.00</b>
		<b>Computer, AV and Audio Equipment throughout Facility</b> Location: 1033 Van Ness Avenue, Fresno CA 93721	-	<b>207,445.00</b>
		<b>Leasehold Improvements</b> Location: 1033 Van Ness Avenue, Fresno CA 93721	-	<b>691,718.00</b>
30. Inventory.		<b>Food, Beverage, and Gift Shop Inventory</b>	-	<b>121,413.00</b>
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
				<b>Sub-Total &gt; 1,285,329.00</b>
			(Total of this page)	<b>Total &gt; 6,134,178.02</b>

Sheet 3 of 3 continuation sheets attached  
to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re Club One Casino, Inc. Case No. 15-14017  
Debtor

## SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:

(Check one box)

- 11 U.S.C. §522(b)(2)
- 11 U.S.C. §522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$155,675. (Amount subject to adjustment on 4/1/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.)

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
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**NONE.**

In re Club One Casino, Inc.

Case No. 15-14017

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T U N L I Q U I D A T E D I Q D A T E D S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.		2/22/2008  UCC 08-71496895  All Assets of Club One Casino, Inc. and Stock in Club One Casino, Inc. held by Club One Acquisition Corp.			
KMGI, Inc. 11150 Santa Monica Blvd Suite 700 Los Angeles, CA 90025	X -	Value \$ 5,854,178.02		24,290,150.00	18,435,971.98
Account No.		Value \$			
Account No.		Value \$			
Account No.		Value \$			
0 continuation sheets attached		Subtotal (Total of this page)		24,290,150.00	18,435,971.98
		Total (Report on Summary of Schedules)		24,290,150.00	18,435,971.98

In re **Club One Casino, Inc.**Case No. 15-14017Debtor**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

503(b)(9) claims

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

**Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re Club One Casino, Inc.

Case No. 15-14017

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

503(b)(9) claims

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY				
			CONT. N G E N T	UNL I O N D A T E D	DIS P U TE D	AMOUNT ENTITLED TO PRIORITY	
Account No. xxxx010		503(b)(9) claim				0.00	
1st Quality Produce PO Box 2307 Fresno, CA 93745	-					1,829.20	1,829.20
Account No.		503(b)(9) claim				0.00	
Ace Trophy Shop 1050 Pollasky Avenue Clovis, CA 93612	-					227.27	227.27
Account No. xxx8161		503(b)(9) claim				0.00	
Airgas NCN PO Box 602792 Charlotte, NC 28260-2792	-					114.30	114.30
Account No. 150000008		503(b)(9) claim				0.00	
AmeriPride Uniform Services PO Box 1159 Bemidji, MN 56619-1159	-					115.21	115.21
Account No.		503(b)(9) claim				0.00	
CBS Distributing, Inc. 58 E. Birch Street Pinedale, CA 93650	-					285.15	285.15
Sheet 1 of 7 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims			Subtotal (Total of this page)			0.00	2,571.13
							2,571.13

B6E (Official Form 6E) (4/13) - Cont.

In re Club One Casino, Inc.

Case No. 15-14017

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

## 503(b)(9) claims

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM					AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
				CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM		
Account No. xx3488	-	-	503(b)(9) claim					0.00	
Challenge Dairy Products, Inc. PO Box 742266 Los Angeles, CA 90074-2266	-	-					1,398.06		1,398.06
Account No.	-	-	503(b)(9) claim					0.00	
Choice Food Products, Inc. dba Saldino Sausage Co. 1822 W. Hedges Fresno, CA 93728	-	-					563.24		563.24
Account No. xx7277	-	-	503(b)(9) claim					0.00	
Core-Mark International, Inc. PO Box 70458 Bakersfield, CA 93387-0458	-	-					1,602.10		1,602.10
Account No. x1285	-	-	503(b)(9) claim					0.00	
Donaghy Sales, LLC 2363 S. Cedar Avenue Fresno, CA 93725	-	-					881.90		881.90
Account No.	-	-	503(b)(9) claim					0.00	
EnviroClean PO Box 101074 Pasadena, CA 91189-1074	-	-					1,515.80		1,515.80
Sheet 2 of 7 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims				Subtotal (Total of this page)			0.00		0.00
							5,961.10		5,961.10

B6E (Official Form 6E) (4/13) - Cont.

In re Club One Casino, Inc.

Case No. 15-14017

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

503(b)(9) claims

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR  H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY				AMOUNT ENTITLED TO PRIORITY	
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M		
Account No.		503(b)(9) claim					0.00	
FACSCO 1528 Thesta Street Fresno, CA 93703	-						41.29	41.29
Account No.		503(b)(9) claim					0.00	
Ferguson Enterprises, Inc. #690 File 56809 Los Angeles, CA 90074-6809	-						65.95	65.95
Account No.		503(b)(9) claim					0.00	
Galls, LLC 24296 Network Place Chicago, IL 60673-1242	-						6.82	6.82
Account No. xxxxxxxxxxxx2500		503(b)(9) claim					0.00	
Home Depot Credit Services Dept 32-2139332500 PO Box 183175 Columbus, OH 43218-3175	-						698.57	698.57
Account No.		503(b)(9) claim					0.00	
La Boulangerie French Bakery 730 West Shaw Avenue Fresno, CA 93704	-						182.40	182.40
Sheet 3 of 7 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims			Subtotal (Total of this page)				0.00	
							995.03	995.03

B6E (Official Form 6E) (4/13)- Cont.

In re Club One Casino, Inc.

Case No. 15-14017

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
 (Continuation Sheet)

## 503(b)(9) claims

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR  H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM					AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY	
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M			
Account No. CLU		503(b)(9) claim							
Max's Artisan Breads PO Box 9322 Fresno, CA 93792-9322	-						0.00		
							578.56	578.56	
Account No.		503(b)(9) claim							
Meat Market 454 W. Alluvial Fresno, CA 93650	-						0.00		
							2,292.66	2,292.66	
Account No. 5019		503(b)(9) claim							
My Office Products.com PO Box 306003 Nashville, TN 37230-6003	-						0.00		
							177.74	177.74	
Account No.		503(b)(9) claim							
Saladino's, Inc. PO Box 12266 Fresno, CA 93777-2266	-						0.00		
							2,063.64	2,063.64	
Account No.		503(b)(9) claim							
Tech Art Manufacturing, Inc. 4185 W. Teco Avenue Las Vegas, NV 89118	-						0.00		
							180.00	180.00	
Sheet 4 of 7 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims			Subtotal (Total of this page)				0.00		
							5,292.60	5,292.60	

B6E (Official Form 6E) (4/13) - Cont.

In re Club One Casino, Inc.

Case No. 15-14017

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**503(b)(9) claims****TYPE OF PRIORITY**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY				AMOUNT ENTITLED TO PRIORITY
				CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
Account No. 63515688	-	-	503(b)(9) claim Trade Payables				0.00	
U.S. Foodservice Dept 34766 PO Box 3900 San Francisco,, CA 94139	-	-					5,061.43	5,061.43
Account No. 1501	-	-	503(b)(9) claim				0.00	
Valley Wide Beverage Company 4010 E. Hardy Avenue Fresno, CA 93725	-	-					1,648.00	1,648.00
Account No.	-	-	503(b)(9) claim				0.00	
ValPrint PO Box 12332 Fresno, CA 93777	-	-					1,818.18	1,818.18
Account No. xxxxx-x0000	-	-	503(b)(9) claim				0.00	
Yosemite Linen Supply, Inc. PO Box 2697 Fresno, CA 93745	-	-					526.35	526.35
Account No.	-	-					0.00	
Sheet 5 of 7 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims				Subtotal (Total of this page)			0.00	
							9,053.96	9,053.96

In re Club One Casino, Inc.

Case No. 15-14017

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Taxes and Certain Other Debts Owed to Governmental Units

#### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
Account No.			Current				
California Gambling Control Commission 2399 Gateway Oaks Dr. Suite 220 Sacramento, CA 95833-4231	-		Table Tax Liability Paid through 2015			0.00	0.00
Account No.			2015				
City of Fresno PO Box 2069 Fresno, CA 93718	-		Table Tax Liability for period 10/1/2015 - 10/13/2015			40,063.86	40,063.86
Account No.			2015				
City of Fresno PO Box 2069 Fresno, CA 93718	-		Business Tax for period 4/1/2015 - 6/30/2015 & 7/1/2015 - 9/30/2015			0.00	0.00
Account No.			Current				
Employment Development Department Bankruptcy Special Procedures Group PO Box 826900 MIC 92E Sacramento, CA 94280-0001	-		Payroll tax Liabilities			Unknown	0.00
Account No.			FOR NOTICE PURPOSES ONLY			Unknown	0.00
Franchise Tax Board Bankruptcy Section MS A-340 PO Box 2952 Sacramento, CA 95812-2952	-					0.00	0.00
Sheet 6 of 7 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims				Subtotal (Total of this page)		0.00 46,863.86	0.00 46,863.86

In re Club One Casino, Inc.

Case No. 15-14017

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Taxes and Certain Other Debts Owed to Governmental Units

#### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY			AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
				CONTINGENT	UNLIQUIDATED	DISPUTED		
Account No.			Current					
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	-		Payroll Tax Liability				Unknown	
							Unknown	0.00
Account No.			ON BEHALF OF: Internal Revenue Service				Notice Only	
United States Attorney (for Internal Revenue Service) 2500 Tulare Street, Suite 4401 Fresno, CA 93721	-							
Account No.			September 2013					
State Board of Equalization Account Information Group MIC 29 PO Box 942879 Sacramento, CA 94279-0029	-		Sales Tax Liability September 30th = \$15,171.18 October 1-13th = \$7,106.72				0.00	
							22,277.90	22,277.90
Account No.								
Account No.								
Sheet 7 of 7 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims				Subtotal (Total of this page)			0.00 22,277.90	22,277.90
				Total (Report on Summary of Schedules)			0.00 93,015.58	93,015.58

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODETOR	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM									
				C	O	N	T	I	L	Q	U	D	S	T	E	D
Account No. <b>xx2971</b>			Royalties													
American Gaming Systems, LLC PO Box 205371 Dallas, TX 75320-5371		-														<b>125.00</b>
Account No.			Lawsuit Fresno County Superior Court Case No. 14CECG03196				X	X								<b>Unknown</b>
Arthur Moreno c/o Mark W. Kelsey, Esq. 877 Ygnacio Valley Road, Suite 208 Walnut Creek, CA 94596		-														
Account No.			ON BEHALF OF: Arthur Moreno													<b>Notice Only</b>
Arthur Moreno 2384 N. Brunswick Fresno, CA 93722																
Account No.			Phone Services													<b>92.86</b>
AT&T Business Services PO Box 5025 Carol Stream, IL 60197		-														<b>217.86</b>
<b>6</b> continuation sheets attached																<b>Subtotal (Total of this page)</b>

In re **Club One Casino, Inc.**Case No. 15-14017

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			T	-	-	
Account No. <b>xx6807</b>		<b>Phone Services</b>				
Birch Communications PO Box 105066 Atlanta, GA 30348-5066	H	-				<b>0.26</b>
Account No.		<b>Armored Transportation Services</b>				
Brink's Incorporated File No 52005 Los Angeles, CA 90074-2266	W	-				<b>639.87</b>
Account No.		<b>Services</b>				
CONEXIS PO Box 6241 Orange, CA 92863-6241	J	-				<b>57.67</b>
Account No.		<b>Broadcasting</b>				
Cumulus Broadcasting, LLC 3603 Momentum Place Chicago, IL 60689-5336	C	-				<b>1,630.00</b>
Account No.		<b>Management Fees from 2008 to 6/19/2015</b>				
Dana D. Messina 11150 Santa Monica Blvd., Suite 700 Los Angeles, CA 90025		-				<b>191,535.00</b>
Sheet no. <u>1</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<b>193,862.80</b>

In re Club One Casino, Inc.

Case No. 15-14017

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTIN GENT	UNLIQUIDAT ED	DISPUTED	AMOUNT OF CLAIM
Account No.		Hawk and EZ Trak System License				
DEQ Systems Corp. Agent for Service of Process National Corporate Research, Ltd. 523 W 6th Street, Suite 544 Los Angeles, CA 90014	-					3,650.00
Account No.		2/22/2008				
Elaine R. Long, Trustee 7685 N. Ricewood Ave Fresno, CA 93711	-	Promissory Note (Subordinated, net of offsets)				3,857,193.58
Account No.		ON BEHALF OF: Elaine R. Long, Trustee				Notice Only
Elaine R. Long, Trustee c/o James Betts, Esq. 907 Sanata Fe Avenue, #201 Fresno, CA 93721						
Account No.		ON BEHALF OF: Elaine R. Long, Trustee				Notice Only
Riley C. Walter, Esq. Walter & Wilhelm Law Group 205 E River Park Circle, Suite 410 Fresno, CA 93720						
Account No.		2/22/2008				
George L. Sarantos 49 Scenic Crest Trail Rancho Mirage, CA 92270	-	Promissory Note (Subordinated, net of offsets)				3,857,193.58
Sheet no. 2 of 6 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			7,718,037.16

In re **Club One Casino, Inc.**Case No. 15-14017

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
							Account No.
George L. Sarantos c/o Stephen Cornwell, Esq. 7045 N. Fruit Avenue Fresno, CA 93711-0761			ON BEHALF OF: George L. Sarantos				Notice Only
Riley C. Walter, Esq. Walter & Wilhelm Law Group 205 E River Park Circle, Suite 410 Fresno, CA 93720			ON BEHALF OF: George L. Sarantos				Notice Only
Kobus Business Systems PO Box 330 Dinuba, CA 93618		-	Gift Card & Aloha POS System				1,461.04
Kyle Kirkland 1033 Van Ness Avenue Fresno, CA 93721		-	Management Fee from 6/19/2015 to Present				66,075.00
Kyle Kirkland 1033 Van Ness Avenue Fresno, CA 93721		-	Management Fees from 2008 to 6/19/2015				1,723,814.00
Sheet no. <u>3</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			<u>1,791,350.04</u>

In re **Club One Casino, Inc.**Case No. 15-14017

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.		Workers' Comp Claim, Case No. ADJ6818372 No Amended Petition since October 2009		X	X	
Linda Mazzei PO Box 1794 Clovis, CA 93613	-	Local Publisher				Unknown
Account No.						
McCormick Marketing, Inc. 1682 W. San Ramon Avenue Fresno, CA 93711	-					49.00
Account No.		Liability Agreement dated 12/17/2013 Legal Fees				
Milbank, Tweed, et al. 601 South Figueroa Street Los Angeles, CA 90017	X -					1,070,212.00
Account No.		Regulatory Agencies for Notice Purposes Only				
Sara Drake, Deputy Attorney General CA A.G. Indian Gaming Law Section 1300 "I" Street Sacramento, CA 95814	-					0.00
Account No.		Trade Payables				
Scientific Games PO Box 846961 Los Angeles, CA 90084-6961	-					10,918.86
Sheet no. <u>4</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>1,081,179.86</u>

In re Club One Casino, Inc.

Case No. 15-14017

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONT IN G E N T	UNL I Q U I D A T E D	DIS P U T E D	AMOUNT OF CLAIM
Account No. xxE509		Copier Dealer				
Stanton Office Machine Co. 4312 N. Selland Avenue Fresno, CA 93722	-					1,018.81
Account No.		Employee Litigation				
Thomas Bowers 3293 Purdue Avenue Clovis, CA 93611	-					Unknown
Account No.		Elevator Services				
ThyssenKrupp Elevator Corp. PO Box 933004 Atlanta, GA 31193-3004	-					451.00
Account No.		Regulatory Agencies for Notice Purposes Only				
Todd Vlaanderen, Chief Counsel Legal Division California Gambling Control Commission 2399 Gateway Oaks Drive, Suite 220 Sacramento, CA 95833	-					0.00
Account No.		Copier Lease 4 Copiers				
U.S. Equipment Finance 1310 Madrid Street Marshall, MN 56258	-					Unknown
Sheet no. 5 of 6 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			1,469.81

In re **Club One Casino, Inc.**Case No. 15-14017

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTIN GENT	UNLIQUIDATE D	DISPUTED	AMOUNT OF CLAIM
						Account No.
Wayne Quint, Jr., Bureau Chief Bureau of Gambling Control, CA DOJ 4949 Broadway Sacramento, CA 95820	-	Regulatory Agencies for Notice Purposes Only				0.00
Account No.						
Account No.						
Account No.						
Account No.						
Account No.						
Sheet no. <u>6</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>0.00</u>
			Total (Report on Summary of Schedules)			<u>10,786,117.53</u>

In re **Club One Casino, Inc.**Case No. **15-14017**Debtor**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>21st District Agricultural Association 1121 S. Chance Avenue Fresno, CA 93702-3707</b>	<b>Type of Contract:</b> Sublease (Satellite Wagering Facility Sublease (Fresno Fair)) <b>Debtor's Interest:</b> Subtenant <b>Date:</b> October 1, 2010, Second Amendment to the Sublease <b>Terms:</b> Debtor shall pay to Sublandlord, as rent, within 60-days following the end of each calendar quarter an amount equal to 40% of Gross Commissions and Gross Admissions less the employment costs actually paid by Subtenant attributable to the Admissions Employees' services at the Subleases Premises when the satellite wagering facility is open to the public and for a reasonable time before the opening and closing of business; Net Revenue from Sale of Forms; and Net Revenue from the Sale of Merchandise.
<b>American Gaming Systems, LLC PO Box 205371 Dallas, TX 75320-5371</b>	<b>Type of Contract:</b> License Agreement <b>Date:</b> Month-to-month <b>Terms:</b> Game royalty at \$125/month.
<b>American Specialty Ins. &amp; Risk Services 142 N. Main Street PO Box 309 Roanoke, IN 46783-0309</b>	<b>Type of Contract:</b> Commercial General Liability Insurance Policy <b>Date:</b> November 15, 2014 - November 15, 2015 <b>Terms:</b> One year
<b>American Specialty Ins. &amp; Risk Services 142 N. Main Street PO Box 309 Roanoke, IN 46783-0309</b>	<b>Type of Contract:</b> Liquor Liability Policy <b>Date:</b> November 17, 2014 - November 17, 2015 <b>Terms:</b> One year
<b>American Specialty Ins. &amp; Risk Services 142 N. Main Street PO Box 309 Roanoke, IN 46783-0309</b>	<b>Type of Contract:</b> Commercial Auto Policy <b>Date:</b> November 15, 2014 - November 15, 2015 <b>Terms:</b> One year
<b>American Specialty Ins. &amp; Risk Services 142 N. Main Street PO Box 309 Roanoke, IN 46783-0309</b>	<b>Type of Contract:</b> Commercial Umbrella Policy <b>Date:</b> November 15, 2014 - November 15, 2015 <b>Terms:</b> One year
<b>AmeriPride Services 1050 W. Whitesbridge Avenue Fresno, CA 93706</b>	<b>Type of Contract:</b> Rental Service Agreement for Uniforms <b>Debtor's Interest:</b> Lessee <b>Date:</b> January 27, 2014 <b>Terms:</b> 36 Month Agreement

In re **Club One Casino, Inc.**Case No. 15-14017

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Arise, LLC</b> c/o Darrell Miers 1033 Van Ness Avenue Fresno, CA 93721	<b>Type of Contract:</b> Contract Amendment to provide proposition player services on controlled games <b>Debtor's Interest:</b> Party <b>Date:</b> May 1, 2014 - April 30, 2016 <b>Terms:</b> Can be cancelled on 30 days' notice.
<b>Bally Gaming, Inc.</b> Attn: Legal Dept. 6650 El Camino Road Las Vegas, NV 89118	<b>Type of Contract:</b> License and Lease Agreement to operate Bally's Equipment <b>Debtor's Interest:</b> Licensee <b>Date:</b> Agreement dated August 18, 2014 <b>Terms:</b> Lease payment after the initial 8 months of Lease Term is \$1,475/month
<b>Bill Hughes, CPA</b> Glass Ratner Advisory & Capital Group, L 2355 E. Camelback Road Phoenix, AZ 85016	<b>Type of Contract:</b> Chief Restructuring Officer <b>Date:</b> Engagement Letter dated October 9, 2015
<b>Bill Zender &amp; Associates</b> 296 Doe Run Circle Henderson, NV 89012	<b>Type of Contract:</b> Outside Director <b>Date:</b> Management Services Agreement dated October 1, 2015
<b>Brink's Incorporated</b> PO Box 619031 Dallas, TX 75261-9031	<b>Type of Contract:</b> Armored Carrier Service Agreement <b>Date:</b> November 16, 1995 <b>Terms:</b> \$600 plus/month
<b>Casino Gaming Concepts, Inc.</b> 17595 Harvard Avenue, Suite C-522 Irvine, CA 92614	<b>Type of Contract:</b> License Agreement to operate card game known as "No Bust-21st Century Blackjack." <b>Debtor's Interest:</b> Licensee <b>Date:</b> October 1, 2000 <b>Terms:</b> Monthly royalties of \$3,000/month, which utilizes the Licensed game.
<b>CasinoMoney, Inc.</b> 941 Calle Negocio San Clemente, CA 92673	<b>Type of Contract:</b> Financial Service Agreement for Equipment and Financial Hardware and Software located in the Cage area of casino and ATM. <b>Agreement Date:</b> December 21, 2014 <b>Terms:</b> Agreement shall be for an initial term of 3 years. Thereafter, the Agreement shall automatically renew for successive 6 month periods unless terminated in writing.
<b>City of Fresno</b> PO Box 2069 Fresno, CA 93718	<b>Type of Contract:</b> Fixed Rate Patron Parking Agreement <b>Debtor's Interest:</b> Party <b>Date:</b> July 1, 2015 - June 30, 2016 <b>Terms:</b> Debtor permitted fixed rate parking in City of Fresno Garage No. 8 - one year. Payments made to SP Plus at \$6,000/month.

In re Club One Casino, Inc.

Case No. 15-14017

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
DEQ Systems Corp. United States Office 7235 Bermuda Road, Suite G Las Vegas, NV 89119	Type of Contract: Agreement for Hawk and EZ Trak System License Debtor's Interest: Licensee Date: June 24, 2013 Terms: \$3,650/month
ERISA Compliance Services, Inc. 7525 N. Cedar Avenue, Suite 109 Fresno, CA 93720	Type of Contract: Consultants re Health & Welfare Plan Date: Entered into Agreement on July 1, 2014 Terms: Requirements of HIPPA, use and disclosure of PED, Covered entity PED, Accounting disclosures, Mitigation, Disclosures to workforce and/or third parties, Access to records by subject of record, Government access to records, Disposition of records upon termination. Welfare Benefits Include: Anthem Blue Cross-Medical HMO, Anthem Blue Cross-Medical PPO, Anthem Blue Cross-Medical HSA, Ameritas-Dental, Anthem Blue Cross-Life & AD&D.
Extra Space Storage 1844 S. Cherry Avenue Fresno, CA 93721	Type of Contract: Rental Storage Unit 20X20 Debtor's Interest: Occupant Rental Agreement Date: April 6, 2015 Property Stored: Furniture and decorations Terms: \$205/month
Extra Space Storage 1844 S. Cherry Avenue Fresno, CA 93721	Type of Contract: Rental Storage Unit 20X24 Debtor's Interest: Occupant Rental Agreement Date: April 18, 2012 Property Stored: Miscellaneous Business Equipment Terms: \$230/month
Extra Space Storage 1844 S. Cherry Avenue Fresno, CA 93721	Type of Contract: Rental Storage Unit Debtor's Interest: Occupant Terms: \$221/month
Fresno Park Tower LLC c/o Tom Richards Penstar Group 855 "M" Street Fresno, CA 93721-2759	Type of Contract: Non-Residential Lease Debtor's Interest: Tenant Lease Through: December 2016 and January 2017 Description of Property: approx. 28,884 square feet located on the first and second floors of the building located at 1033 Van Ness Avenue, Fresno, CA. Use of Property: Gaming and Food/Beverage service Terms: 5 years, with one five year option to extend; base rent of \$1.75 per net rentable square foot, 4% annual increase.
Intuit QuickBooks Corporate Headquarters 2700 Coast Avenue Mountain View, CA 94043	Type of Contract: QuickBooks Enterprise Software/Full Service Plan Date: May 25, 2015 - May 26, 2016 Terms: Billed Annually at \$1,755.39

Sheet 2 of 7 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re **Club One Casino, Inc.**Case No. **15-14017**Debtor

## **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
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**Kobus Business Systems**  
PO Box 330  
Dinuba, CA 93618

**Type of Contract:** Maintenance Agreement & Aloha E-Card Account  
**Date:** November 15, 2013  
**Terms:** Card Purchase of 1,000 Gift Cards / Loyalty Cards at \$1.15 each. \$50/monthly fee from Aloha Enterprise.

**Kronos Incorporated**  
297 Billerica Road  
Chelmsford, MA 01824

**Type of Contract:** Contract - Support and Timeclock Replacement  
**Debtor's Interest:** Lessee  
**Date:** September 14, 2015 - September 3, 2016  
**Terms:** Annual amount \$2,366.66

**Kyle Kirkland**  
1033 Van Ness Avenue  
Fresno, CA 93721

**Type of Contract:** Casino Management Services Agreement  
**Debtor's Interest:** Casino Owner  
**Date:** June 19, 2015  
**Terms:** Kyle Kirkland to address all aspects of casino, restaurant and bar operations for a fee of 1 and 1/2% gross revenues, plus expenses. 10 year term, with automatic extension of one more term unless either party provides written notice of termination.

**Leaf Funding, Inc.**  
c/o Insurance Service Center  
PO Box 979127  
Miami, FL 33197-9127

**Type of Contract:** Insurance Policy on Leased Lanier & Lexmark XS6  
**Agreement Date:** April 15, 2010  
**Terms:** \$201.30/month

**Lytle Consulting Services**  
529 Palmer Lane  
Menlo Park, CA 94025

**Type of Contract:** Gaming Compliance Consulting Services Agreement  
**Date:** July 1, 2011  
**Terms:** \$1,500/month

**Masque Publishing, Inc.**  
8400 Park Meadows Drive  
Lone Tree, CO 80124

**Type of Contract:** License Agreement for "Pure Spanish 21.5" and "Match the Dealer"  
**Date:** 9/21/2012  
**Terms:** \$5,000/month

**Matson Alarm Co., Inc.**  
8401 North Fresno Street  
Fresno, CA 93720

**Type of Contract:** Alarm Installation and Service Agreement  
**Debtor's Interest:** Party  
**Date:** April 11, 2002  
**Terms:** \$35.50/month

**Mercer Insurance Company**  
PO Box 73909  
Cedar Rapids, IA 52407-3909

**Type of Contract:** Property Insurance Policy  
**Date:** November 15, 2014 - November 15, 2015  
**Terms:** One year

**Mike Dages**  
39737 Road 274, #9  
Bass Lake, CA 93604

**Type of Contract:** Consultant regarding Debtor's Relations with Government Bodies.  
**Date:** March 1, 2011  
**Terms:** \$3,000/month

In re **Club One Casino, Inc.**Case No. **15-14017****Debtor**

## **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Muzak, LLC dba Mood Media</b> 3318 Lakemont Blvd. Fort Mill, SC 29708	<b>Type of Contract:</b> Music Service <b>Debtor's Interest:</b> Subscriber <b>Date:</b> July 23, 2013 - July 23, 2016 <b>Terms:</b> \$54.60/month
<b>Overlay Gaming Corp.</b> 2470 St. Rose Pkwy, Suite 205 Henderson, NV 89074	<b>Type of Contract:</b> System License Agreement for PokerAtlas TableCaptain Software and installation <b>Debtor's Interest:</b> Licensee <b>Date:</b> August 21, 2015 <b>Terms:</b> \$50/touchscreen unit; other standard maintenance fees per table, etc.
<b>Pacific Compensation Insurance Company</b> 1 Baxter Way, Suite 170 Thousand Oaks, CA 91362-3803	<b>Type of Contract:</b> Workers Compensation Policy <b>Date:</b> July 10, 2015 - July 10, 2016 <b>Terms:</b> One year
<b>Pepsi Beverages Company</b> 1150 E. North Avenue Fresno, CA 93725	<b>Type of Contract:</b> Beverage Sales Agreement <b>Date:</b> August 1, 2015 - July 31, 2017
<b>SHFL Entertainment</b> 1106 Palms Airport Drive Las Vegas, NV 89119	<b>Type of Contract:</b> License and Lease Agreement for Fortune Pai Gow Poker Progressive & Video Progressive Sign <b>Debtor's Interest:</b> Licensee and Lessee <b>Date:</b> April 1, 2013 <b>Terms:</b> \$495/month
<b>Shuffle Master, Inc.</b> 1106 Palms Airport Drive Las Vegas, NV 89119	<b>Type of Contract:</b> License and Lease Agreement for Fortune Pai Gow Poker side bet, iDEAL shuffler, Pai Gow Dealer Display, Shuffler Installation Kit <b>Debtor's Interest:</b> Licensee and Lessee <b>Date:</b> July 31, 2008 <b>Terms:</b> \$1,175/month
<b>Shuffle Master, Inc.</b> 1106 Palms Airport Drive Las Vegas, NV 89119	<b>Type of Contract:</b> Lease Agreement for 3 Deck Mate Poker Shufflers and 1 Back-up Unit <b>Debtor's Interest:</b> Lessee <b>Date:</b> April 12, 2015 <b>Terms:</b> \$1,560/month
<b>Shuffle Master, Inc.</b> 1106 Palms Airport Drive Las Vegas, NV 89119	<b>Type of Contract:</b> Lease Agreement for 8 Deck Mate Poker Shufflers <b>Debtor's Interest:</b> Lessee <b>Date:</b> July 12, 2005 <b>Terms:</b> \$3,120/month
<b>Shuffle Master, Inc.</b> 1106 Palms Airport Drive Las Vegas, NV 89119	<b>Type of Contract:</b> Lease Agreement for 4 Multi 1.1 Shufflers and 4 Installation Kits <b>Debtor's Interest:</b> Lessee <b>Date:</b> January 5, 2005 <b>Terms:</b> \$1,000/month

In re Club One Casino, Inc.

Case No. 15-14017

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Shuffle Master, Inc.</b> 1106 Palms Airport Drive Las Vegas, NV 89119	<b>Type of Contract:</b> Lease Agreement for ACE Single Deck Shuffler, Back-up Unit, and Random Number Generator Signage for Pai Gow <b>Debtor's Interest:</b> Lessee <b>Date:</b> October 26, 2004 <b>Terms:</b> \$600/month
<b>Shuffle Master, Inc.</b> 1106 Palms Airport Drive Las Vegas, NV 89119	<b>Type of Contract:</b> License and Lease Agreement for Three Card Poker, MD-2 batch shuffler, and installation kit <b>Debtor's Interest:</b> Licensee and Lessee <b>Date:</b> May 19, 2009 <b>Terms:</b> \$985/month
<b>Shuffle Master, Inc.</b> 1106 Palms Airport Drive Las Vegas, NV 89119	<b>Type of Contract:</b> License and Lease Agreement for iDEAL single deck specialty shuffler and installation kit <b>Debtor's Interest:</b> Licensee and Lessee <b>Date:</b> December 31, 2009 <b>Terms:</b> \$495/month
<b>Stanton Office Machine Co</b> 4312 N. Selland Ave Fresno, CA 93722	<b>Type of Contract:</b> Equipment Lease <b>Debtor's Interest:</b> Lessee <b>Date:</b> January 7, 2010 <b>Type of Equipment:</b> Lanier LD 430cspf Copier and Lexmark XS651 Copier <b>Terms:</b> \$186 & \$166/month for 63 months
<b>Starbucks Corporation</b> PO Box 6363 Dover, DE 19905-6363	<b>Type of Contract:</b> Purchase Agreement for Verismo 701 espresso machine and Everpure 950 water softener <b>Debtor's Interest:</b> Owner <b>Date:</b> October 26, 2011
<b>Starr Indemnity &amp; Liability Company</b> 399 Park Avenue New York, NY 10022	<b>Type of Contract:</b> Employment Practices Liability Coverage <b>Date:</b> April 29, 2015 - April 29, 2016 <b>Terms:</b> One year
<b>Sting Alarm, Inc.</b> 7120 Rafael Ridge Way Las Vegas, NV 89119	<b>Type of Contract:</b> System Equipment Purchase and Services Agreement on Surveillance System for Parking Garage <b>Debtor's Interest:</b> Owner of alarm system <b>Date:</b> December 27, 2012 <b>Terms:</b> \$151.94/month
<b>Sting Alarm, Inc.</b> 7120 Rafael Ridge Way Las Vegas, NV 89119	<b>Type of Contract:</b> Services Agreement on Surveillance Equipment for Poker Tables <b>Debtor's Interest:</b> Owner of alarm system <b>Date:</b> May 27, 2014 <b>Terms:</b> Silver Monthly Service Plan of \$105.01/month

In re Club One Casino, Inc.

Case No. 15-14017

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Tech Art Manufacturing, Inc.</b> 4185 W. Teco Avenue Las Vegas, NV 89118	<b>Type of Contract:</b> License and Maintenance Agreement for MAXTime device for "21" tables <b>Debtor's Interest:</b> Licensee <b>Date:</b> July 5, 2006 <b>Terms:</b> \$180/month
<b>The F&amp;D Companies</b> Administrative Offices 1400 American Lane Schaumburg, IL 60196	<b>Type of Contract:</b> Commercial Crime Policy <b>Date:</b> November 15, 2014 - November 15, 2015 <b>Terms:</b> One year
<b>The Scozzari Company</b> 1625 E. Shaw Avenue, #130 Fresno, CA 93710	<b>Type of Contract:</b> Media Consulting and Marketing Services Contract <b>Dated:</b> August 27, 2015; <b>Expires:</b> December 31, 2015
<b>The Travelers Indemnity Company</b> 385 Washington Street Saint Paul, MN 55102	<b>Type of Contract:</b> ERISA Fidelity Coverage Policy <b>Date:</b> August 1, 2015 - August 1, 2016 <b>Terms:</b> One year
<b>ThyssenKrupp Elevator Corp.</b> 4335 N. Golden State Blvd., Suite 102 Fresno, CA 93722	<b>Type of Contract:</b> Platinum Premier Maintenance Agreement <b>Date:</b> February 9, 2009 <b>Terms:</b> \$698.71/month
<b>TXB Industries, LLC</b> 19744 Beach Blvd., Suite 507 Huntington Beach, CA 92648	<b>Type of Contract:</b> License Agreement for table card game known as "Pure 21.5 Blackjack" <b>Debtor's Interest:</b> Licensee <b>Date:</b> September 1, 2012 <b>Terms:</b> \$600/mo. during which the table is operated by Licensee.
<b>U.S. Telepacific Communications</b> 515 S. Flower Street, 47th Floor Los Angeles, CA 90071-2201	<b>Type of Contract:</b> Telephone Services Agreement <b>Date:</b> March 15, 2012 <b>Terms:</b> 3/15/2015 - 3/15/2016 (Renewable Annually); \$2,619.96/month plus taxes.
<b>US Bank</b> 1310 Madrid Street, Ste 101 Marshall, MN 56258	<b>Type of Contract:</b> Equipment Lease - 1-Lanier MP C4503 Color Copier; 3-Lanier MP C305 Color Copier <b>Debtor's Interest:</b> Lessee <b>Date:</b> November 26, 2013 <b>Terms:</b> \$463/ month for 60 months
<b>US Foods, Inc.</b> 9399 West Higgins Road, Suite 500 Rosemont, IL 60018	<b>Type of Contract:</b> Clean Force Rental Agreement for Equipment - Single Tank PA-1 <b>Debtor's Interest:</b> Lessee <b>Date:</b> March 29, 2012 (1 year term and will continue year-to-year thereafter each year being a "Renewal Term") <b>Terms:</b> \$79.95/month

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

## **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Valley Network Solutions</b> 364 West Fallbrook Avenue, Suite 101 Fresno, CA 93711-5858	<b>Type of Contract:</b> Equipment - Barracuda Spam Firewall 300 <b>Date:</b> May 12, 2014 - May 12, 2017 <b>Terms:</b> 3 Year Service Agreement for \$2,587.66
<b>Valley Network Solutions</b> 364 West Fallbrook Avenue, Suite 101 Fresno, CA 93711-5858	<b>Type of Contract:</b> Equipment Subscription - Aerohive Wireless AP330 <b>Date:</b> November 25, 2014 - November 25, 2017 <b>Terms:</b> 3 year subscription for \$474
<b>Valley Network Solutions</b> 364 West Fallbrook Avenue, Suite 101 Fresno, CA 93711-5858	<b>Type of Contract:</b> Equipment and Service Agreement for WatchGuard LiveSecurity XTM 545 <b>Date:</b> July 1, 2015 - July 1, 2016 <b>Terms:</b> 1 year service agreement for \$1,150
<b>Yosemite Linen Supply</b> 3330 E. Church Avenue Fresno, CA 93725	<b>Type of Contract:</b> Lease Agreement <b>Debtor's Interest:</b> Lessee <b>Date:</b> October 2, 2013 for 5 years <b>Terms:</b> Payable cash on delivery of lease items unless Customer's credit is approved by supplier.

In re **Club One Casino, Inc.**Case No. **15-14017**Debtor**SCHEDE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Club One Acquisition Corp</b> <b>11150 Santa Monica Blvd</b> <b>Suite 700</b> <b>Los Angeles, CA 90025</b>	<b>KMGI, Inc.</b> <b>11150 Santa Monica Blvd</b> <b>Suite 700</b> <b>Los Angeles, CA 90025</b>
<b>Club One Acquisition Corp</b> <b>11150 Santa Monica Blvd</b> <b>Suite 700</b> <b>Los Angeles, CA 90025</b>	<b>Milbank, Tweed, et al.</b> <b>601 South Figueroa Street</b> <b>Los Angeles, CA 90017</b>
<b>KMGI, Inc.</b> <b>11150 Santa Monica Blvd</b> <b>Suite 700</b> <b>Los Angeles, CA 90025</b>	<b>Milbank, Tweed, et al.</b> <b>601 South Figueroa Street</b> <b>Los Angeles, CA 90017</b>

Fill in this information to identify your case:	
Debtor 1	_____
Debtor 2 (Spouse, if filing)	_____
United States Bankruptcy Court for the: <u>EASTERN DISTRICT OF CALIFORNIA</u>	
Case number (if known)	<u>15-14017</u>

Check if this is:

An amended filing  
 A supplement showing post-petition chapter 13 income as of the following date:

MM / DD / YYYY

**Official Form B 6I****Schedule I: Your Income**

12/13

Be as complete and accurate as possible. If two married people are filing together (Debtor 1 and Debtor 2), both are equally responsible for supplying correct information. If you are married and not filing jointly, and your spouse is living with you, include information about your spouse. If you are separated and your spouse is not filing with you, do not include information about your spouse. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

**Part 1: Describe Employment**

1. Fill in your employment information.

If you have more than one job, attach a separate page with information about additional employers.

Include part-time, seasonal, or self-employed work.

Occupation may include student or homemaker, if it applies.

	Debtor 1	Debtor 2 or non-filing spouse
Employment status	<input checked="" type="checkbox"/> Employed <input type="checkbox"/> Not employed	<input checked="" type="checkbox"/> Employed <input type="checkbox"/> Not employed
Occupation	_____	_____
Employer's name	_____	_____
Employer's address	_____	_____

How long employed there? \_\_\_\_\_

**Part 2: Give Details About Monthly Income**

Estimate monthly income as of the date you file this form. If you have nothing to report for any line, write \$0 in the space. Include your non-filing spouse unless you are separated.

If you or your non-filing spouse have more than one employer, combine the information for all employers for that person on the lines below. If you need more space, attach a separate sheet to this form.

	For Debtor 1	For Debtor 2 or non-filing spouse
2. List monthly gross wages, salary, and commissions (before all payroll deductions). If not paid monthly, calculate what the monthly wage would be.	2. \$ <u>0.00</u>	\$ <u>0.00</u>
3. Estimate and list monthly overtime pay.	3. +\$ <u>0.00</u>	+\$ <u>0.00</u>
4. Calculate gross income. Add line 2 + line 3.	4. \$ <u>0.00</u>	\$ <u>0.00</u>

Debtor 1 <b>Club One Casino, Inc.</b>	Case number ( <i>if known</i> )	<b>15-14017</b>
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<b>Copy line 4 here</b> .....	<b>For Debtor 1</b>	<b>For Debtor 2 or non-filing spouse</b>
	4. \$ <b>0.00</b>	\$ <b>0.00</b>

**5. List all payroll deductions:**

5a. Tax, Medicare, and Social Security deductions	5a. \$ <b>0.00</b>	\$ <b>0.00</b>
5b. Mandatory contributions for retirement plans	5b. \$ <b>0.00</b>	\$ <b>0.00</b>
5c. Voluntary contributions for retirement plans	5c. \$ <b>0.00</b>	\$ <b>0.00</b>
5d. Required repayments of retirement fund loans	5d. \$ <b>0.00</b>	\$ <b>0.00</b>
5e. Insurance	5e. \$ <b>0.00</b>	\$ <b>0.00</b>
5f. Domestic support obligations	5f. \$ <b>0.00</b>	\$ <b>0.00</b>
5g. Union dues	5g. \$ <b>0.00</b>	\$ <b>0.00</b>
5h. Other deductions. Specify: _____	5h.+ \$ <b>0.00</b>	+ \$ <b>0.00</b>

**6. Add the payroll deductions.** Add lines 5a+5b+5c+5d+5e+5f+5g+5h.

6. \$ <b>0.00</b>	\$ <b>0.00</b>
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**7. Calculate total monthly take-home pay.** Subtract line 6 from line 4.

7. \$ <b>0.00</b>	\$ <b>0.00</b>
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**8. List all other income regularly received:**

8a. Net income from rental property and from operating a business, profession, or farm Attach a statement for each property and business showing gross receipts, ordinary and necessary business expenses, and the total monthly net income.	8a. \$ <b>0.00</b>	\$ <b>0.00</b>
8b. Interest and dividends	8b. \$ <b>0.00</b>	\$ <b>0.00</b>
8c. Family support payments that you, a non-filing spouse, or a dependent regularly receive Include alimony, spousal support, child support, maintenance, divorce settlement, and property settlement.	8c. \$ <b>0.00</b>	\$ <b>0.00</b>
8d. Unemployment compensation	8d. \$ <b>0.00</b>	\$ <b>0.00</b>
8e. Social Security	8e. \$ <b>0.00</b>	\$ <b>0.00</b>
8f. Other government assistance that you regularly receive Include cash assistance and the value (if known) of any non-cash assistance that you receive, such as food stamps (benefits under the Supplemental Nutrition Assistance Program) or housing subsidies. Specify: _____	8f. \$ <b>0.00</b>	\$ <b>0.00</b>
8g. Pension or retirement income	8g. \$ <b>0.00</b>	\$ <b>0.00</b>
8h. Other monthly income. Specify: _____	8h.+ \$ <b>0.00</b>	+ \$ <b>0.00</b>

**9. Add all other income.** Add lines 8a+8b+8c+8d+8e+8f+8g+8h.

9. \$ <b>0.00</b>	\$ <b>0.00</b>
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**10. Calculate monthly income.** Add line 7 + line 9.  
Add the entries in line 10 for Debtor 1 and Debtor 2 or non-filing spouse.

10. \$ <b>0.00</b>	+ \$ <b>0.00</b>	= \$ <b>0.00</b>
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**11. State all other regular contributions to the expenses that you list in Schedule J.**  
Include contributions from an unmarried partner, members of your household, your dependents, your roommates, and other friends or relatives.  
Do not include any amounts already included in lines 2-10 or amounts that are not available to pay expenses listed in Schedule J.  
Specify: \_\_\_\_\_

11. +\$ <b>0.00</b>	\$ <b>0.00</b>
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**12. Add the amount in the last column of line 10 to the amount in line 11.** The result is the combined monthly income.  
Write that amount on the *Summary of Schedules and Statistical Summary of Certain Liabilities and Related Data*, if it applies

12. \$ <b>0.00</b>	Combined monthly income
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**13. Do you expect an increase or decrease within the year after you file this form?**

No.

Yes. Explain: \_\_\_\_\_

Fill in this information to identify your case:

Debtor 1	_____
Debtor 2 (Spouse, if filing)	_____
United States Bankruptcy Court for the:	<u>EASTERN DISTRICT OF CALIFORNIA</u>
Case number (if known)	<u>15-14017</u>

Check if this is:

An amended filing  
 A supplement showing post-petition chapter 13 expenses as of the following date:  
 MM / DD / YYYY

A separate filing for Debtor 2 because Debtor 2 maintains a separate household

**Official Form B 6J****Schedule J: Your Expenses**

12/13

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach another sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

**Part 1: Describe Your Household****1. Is this a joint case?**

No. Go to line 2.  
 Yes. Does Debtor 2 live in a separate household?  
 No  
 Yes. Debtor 2 must file a separate Schedule J.

**2. Do you have dependents? ■ No**

Do not list Debtor 1 and Debtor 2.  
 Yes. Fill out this information for each dependent.....

Dependent's relationship to Debtor 1 or Debtor 2

Dependent's age

Does dependent live with you?

No  
 Yes  
 No  
 Yes  
 No  
 Yes  
 No  
 Yes

**3. Do your expenses include expenses of people other than yourself and your dependents? ■ No**

Yes

**Part 2: Estimate Your Ongoing Monthly Expenses**

Estimate your expenses as of your bankruptcy filing date unless you are using this form as a supplement in a Chapter 13 case to report expenses as of a date after the bankruptcy is filed. If this is a supplemental Schedule J, check the box at the top of the form and fill in the applicable date.

Include expenses paid for with non-cash government assistance if you know the value of such assistance and have included it on Schedule I: Your Income (Official Form 6I.)

**4. The rental or home ownership expenses for your residence. Include first mortgage payments and any rent for the ground or lot.**4. \$ 0.00**If not included in line 4:**

4a. Real estate taxes  
 4b. Property, homeowner's, or renter's insurance  
 4c. Home maintenance, repair, and upkeep expenses  
 4d. Homeowner's association or condominium dues  
 5. Additional mortgage payments for your residence, such as home equity loans

4a. \$	<u>0.00</u>
4b. \$	<u>0.00</u>
4c. \$	<u>0.00</u>
4d. \$	<u>0.00</u>
5. \$	<u>0.00</u>

Debtor 1 <u>Club One Casino, Inc.</u>	Case number (if known)	<u>15-14017</u>
<b>6. Utilities:</b>		
6a. Electricity, heat, natural gas	6a. \$	<u>0.00</u>
6b. Water, sewer, garbage collection	6b. \$	<u>0.00</u>
6c. Telephone, cell phone, Internet, satellite, and cable services	6c. \$	<u>0.00</u>
6d. Other. Specify: _____	6d. \$	<u>0.00</u>
<b>7. Food and housekeeping supplies</b>		
8. Childcare and children's education costs	7. \$	<u>0.00</u>
9. Clothing, laundry, and dry cleaning	8. \$	<u>0.00</u>
10. Personal care products and services	9. \$	<u>0.00</u>
11. Medical and dental expenses	10. \$	<u>0.00</u>
12. Transportation. Include gas, maintenance, bus or train fare. Do not include car payments.	11. \$	<u>0.00</u>
13. Entertainment, clubs, recreation, newspapers, magazines, and books	12. \$	<u>0.00</u>
14. Charitable contributions and religious donations	13. \$	<u>0.00</u>
15. Insurance.	14. \$	<u>0.00</u>
Do not include insurance deducted from your pay or included in lines 4 or 20.		
15a. Life insurance	15a. \$	<u>0.00</u>
15b. Health insurance	15b. \$	<u>0.00</u>
15c. Vehicle insurance	15c. \$	<u>0.00</u>
15d. Other insurance. Specify: _____	15d. \$	<u>0.00</u>
16. Taxes. Do not include taxes deducted from your pay or included in lines 4 or 20. Specify: _____	16. \$	<u>0.00</u>
17. Installment or lease payments:	17a. \$	<u>0.00</u>
17b. Car payments for Vehicle 1	17b. \$	<u>0.00</u>
17c. Car payments for Vehicle 2	17c. \$	<u>0.00</u>
17d. Other. Specify: _____	17d. \$	<u>0.00</u>
18. Your payments of alimony, maintenance, and support that you did not report as deducted from your pay on line 5, <i>Schedule I, Your Income</i> (Official Form 6I).	18. \$	<u>0.00</u>
19. Other payments you make to support others who do not live with you. Specify: _____	19. \$	<u>0.00</u>
20. Other real property expenses not included in lines 4 or 5 of this form or on <i>Schedule I: Your Income</i> .	20a. \$	<u>0.00</u>
20b. Real estate taxes	20b. \$	<u>0.00</u>
20c. Property, homeowner's, or renter's insurance	20c. \$	<u>0.00</u>
20d. Maintenance, repair, and upkeep expenses	20d. \$	<u>0.00</u>
20e. Homeowner's association or condominium dues	20e. \$	<u>0.00</u>
21. Other: Specify: _____	21. +\$	<u>0.00</u>
22. Your monthly expenses. Add lines 4 through 21. The result is your monthly expenses.	22. \$	<u>0.00</u>
23. Calculate your monthly net income.	23a. \$	<u>0.00</u>
23b. Copy your monthly expenses from line 22 above.	23b. -\$	<u>0.00</u>
23c. Subtract your monthly expenses from your monthly income. The result is your <i>monthly net income</i> .	23c. \$	<u>0.00</u>
<b>24. Do you expect an increase or decrease in your expenses within the year after you file this form?</b>		
For example, do you expect to finish paying for your car loan within the year or do you expect your mortgage payment to increase or decrease because of a modification to the terms of your mortgage?		
<input checked="" type="checkbox"/> No.		
<input type="checkbox"/> Yes.		
Explain: _____		

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court  
Eastern District of California

In re Club One Casino, Inc.

Debtor(s)

Case No. 15-14017  
Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Chief Restructuring Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 37 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 10/28/15

Signature

Bill Hughes  
Bill Hughes  
Chief Restructuring Officer

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.